MPERA
MONTANA PUBLIC EMPLOYEE RETIREMENT ADMINISTRATION

Meet Your Montana Team

Julie, Gary, Chris and Brett are here to help prepare you for a better retirement!

Julie Lucas
Senior Field Administrative Support

Phone: 406.449.2408

julie.lucas@empower-retirement.com

Gary Whitney, CRC®
Retirement Plan Counselor

Phone: 406.670.5616

gary.whitney@empower-retirement.com

Chris Heisel, CRPC®
Retirement Plan Counselor

Phone: 406.980.0483

chris.heisel@empower-retirement.com

Brett Fisher, CRPC®
Retirement Plan Counselor

Phone: 406.897.3436

brett.fisher@empower-retirement.com

They are available to provide you one-on-one counseling with personalized account services, such as:

- **Enrollment**
- **Contributions**
- **Rollovers –** As with any financial decision, you are encouraged to discuss moving money between accounts, including rollovers, with a financial advisor and to consider costs, risks, investment options and limitations prior to investing.
- **Retirement Readiness**
- **Investment Choices**
- **Individualized Account Review**
- **Presentations**

208 North Montana Avenue, Suite 106, Helena, MT 59601

Toll Free: 800.981.2786 | Fax: 406.449.3306 | Participant Services: 877.699.4015

Securities offered or distributed through GWFS Equities, Inc., Member FINRA/SIPC and a subsidiary of Great-West Life & Annuity Insurance Company.

Great-West Financial®, Empower Retirement and Great-West Investments™ are the marketing names of Great-West Life & Annuity Insurance Company, Corporate Headquarters: Greenwood Village, CO; Great-West Life & Annuity Insurance Company of New York, Home Office: New York, NY, and their subsidiaries and affiliates, including registered investment advisers Advised Assets Group, LLC and Great-West Capital Management, LLC. ©2018 GWL&A. All rights reserved. 98469-01-02-FLY-3468-1807 AM534276-0718